

## **FREE Money for Arizonans**

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### **#3-FREEZE**

**What Obtain a Senior Property Valuation FREEZE**

**FREEZE the Limited Value of your primary residence** - for senior property owners

**Who Requirements**

At least one of the Arizona property owners must be 65 of age by September 1 of the application year

The property must be the primary residence\* of the taxpayer

\* that residence which is occupied by the taxpayer for an aggregate of nine months of the year

\* a taxpayer can only have one primary residence

\* rentals, duplexes, mixed use properties and properties over 10 acres do not qualify

The owner must have lived in and owned the home for at least two (2) years prior to application

< \$35,185 household total income\* from ALL sources, including non-taxable income, for individuals

< \$43,981 household total income\* from ALL sources, including non-taxable income, for joint ownership

\* average of the past three (3) years - **Pima, Santa Cruz & Maricopa** counties

\* the past year - **Pinal** county

Application MUST include appropriate supporting documents to verify age & income

**How** Each AZ county assessor has a **1-page Senior Property Valuation Protection** application form plus instructions

**When** File **application** with the county assessor by **September 1st**

**Then** Applicants qualifying for the FREEZE by September 1st will be notified by December 1st

Approved applicant's primary residence's Limited Value will remain fixed for a three (3) year period

Owner may renew the FREEZE option during the last six (6) months of the three (3) year period

**Source** <http://www.asr.pima.gov/pdf/104APP.pdf> - **Qualification Guidelines, Instructions & Application**

" <http://www.co.santa-cruz.az.us/213/Forms-Maps> - click on **Form 82104 Sr Freeze Requirements**

" <http://www.co.santa-cruz.az.us/213/Forms-Maps> - click on **Form 82104 Sr Property Valuation Freeze App**

" <http://mcassessor.maricopa.gov/static/docs/Senior-Valuation-Protection-Form.pdf> - **Information & Application**

" <http://www.pinalcountyz.gov/assessor/pages/seniorfreeze.aspx> - **Information**

" <http://pinalcountyz.gov/Assessor/Documents/Downloads/2015%20Senior%20Freeze%20Initial%20Application.pdf>

" **cochise** county - call **520-432-8650** & they'll put you on the list to send you the **Application & Instructions**

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