Exemption type: Widow Widower I 100%Disabled I	2019 AFFIDAVIT FOR TAX EXEMPTION (INDIVIDUAL) Pursuant to Article IX, §§ 2, 2.1, 2.2 and 2.3 Arizona Constitution PART II: PERSONS WITH DISABILITIES (Totally and Permanently) Taxpayer completes part II					
Name:						
Contact phone #(s):						
Date of birth:/	Date	Date of Medical Certificate				
	Physician's Name					
Mailing address:	Spo	use's Name				
PART I: WIDOWS/WIDOWERS & PERSONS WITH DISABILITIES (Totally and	NO	TES:				
Permanently) All applicants must complete below						
 None of my children under 18 years of age resided with me during the previous calendar year. The total income from all sources for me, my spouse and any of my children 18 years of age or more who resided with me did not exceed \$33,037 during the previous calendar year. At least one of my children who is under 18 years of age or who is totally and permanently disabled, resided with me during the previous calendar year. The total income from all sources for me, my spouse and any other of my children residing with me did not exceed \$39,634 	PART III. ALL APPLICANTS MUST COMPLETE BELOW 1. Are you a full time resident of Arizona? Yes No 2. Do you own additional property in Pima County?					
						during the previous calendar year.
Spouse's Name	 Do you own other property in any other Arizona county? Yes No I . If yes, where is the property located?: 					
Date of Death	res [_] No [_] . Il yes, where is the property located:.					
City and State of Death	4.	Do you and/or your spor	use file State of	Arizona Income Tax Re	eturns?	
Death Certificate #		a. Yes 🔲 🛮 I w	ill submit 2018	Arizona State Income T	ax Returns	
Have you remarried? Yes \bigcap \text{No } \bigcap		b. No 🔲 🛚 I do		Arizona State Income Ta	x Returns	
Were you divorced from deceased at time of death? Yes \(\bigcap \) No \(\bigcap \)			INITIAL			
LIST OF ALL PROPERTY (Real property followed by Personal Property)	INT%	FCV ASSESSED	EXEMPT	LTD ASSESSED	EXEMPT	
	1					
	+					
	+					
L ·	*Mu	st be signed in the pres	ence of Assess	or staff or notarized	•	
PER A.R.S 42-111111 STATE OF ARIZONA, PIMA COUNTY BY SIGNING THIS DOCUMENT, I DECLARE UNDER PENALTY OF PERJURY THA	X AT DD/	DPERTY OWNER		DATE		
THIS CLAIM FOR TAX EXEMPTION, INCLUDING ALL SUBMITTED DOCUMENTS		Jimen		D.1.1.E		

TRUE TO THE BEST OF MY KNOWLEDGE, AND THAT MY LTD ASSESSED VALUE OF ALL PROPERTY OWNED IN ARIZONA DOES NOT EXCEED \$26,969.

X
DEPUTY ASSESSOR / NOTARY

MY COMMISION EXPIRES



Office of the Pima County Assessor 240 N. Stone Tucson, AZ 85701

Bill Staples Assessor Lon Berg Chief Deputy Assessor

FIRST-TIME EXEMPTION APPLICANT INFORMATION

Qualified applicants could receive up to \$3,965 off their current Assessed Value.

Qualifications for widow/widower and disability exemption applicants:

- The applicant must be a widow, widower, or 100% disabled as of January 1 of the year you are filing for exemption.
- The applicant must be a permanent Arizona Resident.
- The applicant must be over the age of 17.
- Income limitations **
 - o \$33,037 for applicant, including spouse's income and/or income of children over the age of 18 who reside in the home
 - \$39,634 for applicant with dependent children under the age of 18 residing in the home
 - \$39,634 for applicant with a disabled son or daughter over the age of 18
 residing in the home (must be certified by a licensed Arizona medical
 authority as totally and permanently disabled)
 - *These amounts are taxable income (non-taxable Social Security and Railroad Retirement are not included as taxable income)
- The Assessed Value limitation is **\$26,969** Residential Property for each owner.
- Applicants must have owned the subject property as of January 1 of the year you are filing for exemptions.
- Applicants can file for current tax year only and not for any prior years.
- Additional restrictions may apply.



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Additional Qualifications for widows/widowers:

- Spouse must have been an Arizona resident.
- Spouse must not be separated or divorced at the time of death.
- If remarried, the applicant cannot claim an exemption.

Applicants must file in person at the Pima County Assessor's Office.

The filing period for 2019 is between January 2nd and March 1st.

The Exemption office is located at 240 N. Stone Ave in the Pima County Public Service Building. You can call 724-7500 for information on other locations that may be available during the filing period.

Please bring copies of these required documents:

- 1. Spouse's Death Certificate (if applying as a widow or widower)
- 2. Your most recent Arizona State Income Tax return. If not filing Arizona State Income tax returns, submit a notarized statement of all income for previous year. (This statement must include your spouse's and adult children's income if residing in home.)
- 3. Description of All properties owned in Arizona (Personal Property Notices of value and/or Real estate Notice of value.)
- 4. The current Medical Certificate for Disabled Persons (if applying for a disability exemption.)
- 5. Power of Attorney (if applicable.)